



12-14-22

Budget Authority Workgroup Agenda & Notes



1. Welcome

Jan Lampman, Angela Martin, Laura Demeuse, Tayler McQuay, Sheryl Kuenzer, Annette Downey, Stephanie Laird, Heather Hallett, Tedra Jackson-Washington, Courtney Trunk, Tonya Lawrence, Marie Eagle, Todd Koopmans, Jill Gerrie

2. New S.C.A.M.P.E.R. Review

Angela, Laura, Tonya, Marie, Tedra & Jill met, and the SCAMPER work got put into categories. The categories are budget, utilization and management, training/education, system infrastructure, and system operations.



- Please see the document titled “Budget Authority SCAMPER exercise (002)” that Laura did which details where everything went attached to these notes.

We talked about the work that we got done in our meeting on 11/30. Here are the notes written in **blue that were reviewed by Jan**:

Budgets

- Look into how other states combine money in budgets – Minnesota maybe? Tonya contacted someone in their Minnesota office, and they agreed to meet with Laura, Jan, Angela, Tonya, & Jill (for notes). They do a whole budget without units!



- **Items in purple are the notes from our 12/14 Budget Authority meeting.**

- ✓ Tonya just got an email; CMS is giving a bit of push-back in S-D program... so this is not a good time to meet. Big bummer!
- ✓ Would anyone from NCAPPS (National Center on Advancing Person-Centered Practices and Systems) have any information for us?
 - New Jersey, Colorado, and California were suggested as states to look to.
 - California only has 1,600 people using S-D, but they have a tool that populates the budgets.
 - Annette told us it takes about a year to get a budget approved, and that the rates are low.
 - Maryland – look there for rates – around \$30 per hour
 - Wisconsin is another state to review.
 - Annette told us Oakland County CMH was willing to do pilot a real budget with total allocation, but the state said they couldn't do it now.
 - Annette said it was a needs-based system using a very transparent assessment system. Similar people would get similar budgets.



NEW JERSEY



- We are looking to take the best pieces of policy from other states – so even if something's not perfect – we should explore

all the options. Tedra will look through her notes for more info.

- Tayler is trying to get horseback riding into her plan, but her CMH can't figure out how to do it. Some counties are able to do it and some not, which is a problem.



- This category needs a cannot do list.
- CMS might be sending money to Michigan – something about giving money based on categories? Todd saw the posting – it has to do with the waivers. CMS want the state to do alternative things. **Todd will send what he saw to Jill who will forward it on.**

- Waiver language covers this – would be a big change for the field.

- NASDDDS (National Association of State Directors of Developmental Disabilities Services) check with them to see how many states do budgeting the way we do, and the way MN does it.



- Talk to woman that Angela knows that used to do FMS stuff – or Sue Flanigan.

- Develop a bare minimum template for a budget report
- Develop a timeline for updating budgets
- Plain language for budget information and instructions



- Map out ideal budget process (needs a cannot do list)

Utilization and Management

- Figure out where in Michigan is Utilization and Management defined.
- Did it start at MDHHS? Managed care rule started it. Started in the early 2000s. Jill will ask Norm or Dohn.
 - ✓ Norm said that managed care/insurance agencies have a fiduciary requirement to use resources wisely. Utilization and Management is a specific way to reduce costs and is considered best practice.
 - ✓ While it started at CMHs when managed care came into being, CMHs already had methods to do some of what UM does now.
 - ✓ He said we won't find specific details of what it should be or a governing body.
 - ✓ It was a depressing conversation so I will talk to Dohn Monday.
- Here's what Laura found: **Utilization management and authorization of services.** States must ensure, through their contracts with MCOs, PIHPs, and PAHPs, that services supporting individuals who have ongoing or chronic conditions or require LTSS are authorized in a manner that reflects their ongoing needs for such services. In addition, utilization controls must not interfere with enrollees' freedom to choose their method of family planning. The final rule also requires that decisions to deny authorization for a service or authorize a more limited scope of services than requested be made by individuals with appropriate expertise in addressing the



enrollee's medical, behavioral health, or LTSS needs. The rule also changes the required timeframe in which plans must make expedited authorization decisions, from 3 working days, as existing regulations provide, to 72 hours after receipt of the request for the service; this change aligns the Medicaid standard with Medicare Advantage and commercial standards. These provisions are effective for plan contracts starting on or after July 1, 2017.

- Does CMS have UM rules? Look into!



- DIFs = Department of Insurance and Financial Services. Rule 66 (2020)
- MI Legislature Act 251 of 2000 Patient Right to I Review – talks about UM – read! Look under insurance!
- Where's the oversight? Where's it supposed to be?
- Here is the link from Jan to NCQA information:
<https://www.ncqa.org/programs/health-plans/utilization-management/>

Training/Education

Rules around what you can do with a budget (therapeutic horse riding, other community-based options, etc.) Modify or clarify language, simplify rules to show you can use budgets for these things

- Develop a cannot list!
- Simplify rules – make it easier for and encourage CMHs to be creative



3. Update on Ottawa Team

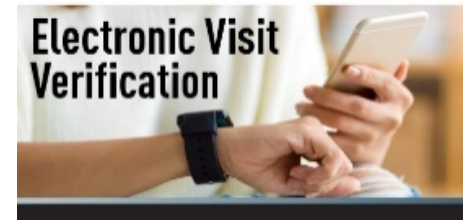
The fourth meeting is scheduled for 12-20-22.

- We are impressed with work they are doing
- Last month they took the top six items they want to work on and broke into 4 groups to figure things out.
- The Ottawa Team has been really, really good doing homework!
- We will be prepping for the meeting tomorrow.
- Whatever the team creates will be helpful to others.
- Courtney has been a rock star putting everything on Ottawa's private webpage!
- The Ottawa Team started out with team members being wary and suspicious of one another and are now working well together.
- It is a process 😊



4. MDHHS Update – Laura sent in advance

- Mid-January will say who the EVV (Electronic Visit Verification) provider has been chosen. The Department is waiting for the contract to be signed before announcing who it is.
 - ✓ They look like a good fit for Michigan according to Laura.
 - ✓ The group chosen will be flexible and will have information available in many more languages than others.



5. S-D Conference

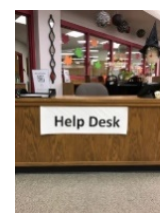
- Started meeting about conference – Stephanie has been invited, she wasn't able to attend first meeting



- **Todd is interested**
- Next meeting is January 12th at 1:30 p.m.
- The conference will be in-person, with recording available. It is a two-day conference at the Lansing Center.
- It was noted that virtual options allow people who can't attend in person to participate.
- There will be some swag this year.
- Doreen Rosimos is the keynote speaker and will talk about her experiences with her brother.

6. **Help Desk Update – Heather** sent in advance

- Still CMH people ask the most questions, hopefully they are sharing the information with the people they support.



7. **S-D Table - Jill**

- Hyperlink waiver pages
- Make into separate documents
- Send to:
 - people who answered out surveys
 - Maybe Laura, Marie, Heather could distribute
 - Past PAS people
 - Conferences
 - Children's bureau
 - Somewhere that families read – Family-to-Family, Michigan Alliance for Families
 - Developmental Disabilities Council page – see Travis
 - Brett share?
 - Charting the LifeCourse folks
 - Social media blasts with the links – Courtney



8. Other



9. Future Meeting Schedule – 10:30 a.m. – noon

- ☼ 01/11/23
- ☼ 02/08/23
- ☼ 03/08/23
- ☼ 04/12/23
- ☼ 05/10/23
- ☼ 06/14/23
- ☼ 07/12/23
- ☼ 08/09/23
- ☼ 09/13/23
- ☼ 10/11/23
- ☼ 11/08/23
- ☼ 12/13/23

