

10-11-23

## Budget Authority Workgroup Agenda & Notes

### 1. Welcome

Todd Koopmans, Sheryl Stumbaugh, Tayler McQuay, Jan Lampman, Laura Demeuse, Stephanie Laird, Courtney Trunk, Marie Eagle, Heather Hallett, Tedra Jackson, Angela Martin, Jill Gerrie



### 2. Draft Recommendations and Strategies

Angela reviewed the priorities document she has been working on. (Many thanks!) The format is:

- Overview
- Who we are
- Process we took
  - Surveys with link to infographics and findings
  - How we decided on priorities
- Priorities – description & then strategy to fix
  - It was decided that on priority #1 the links to the four states mentioned would be included in an Appendix.
  
- Angela asked for help with Priorities #5 and #6 – Todd offered to help – (# 5 is Utilization and Management and #6 is combining codes)

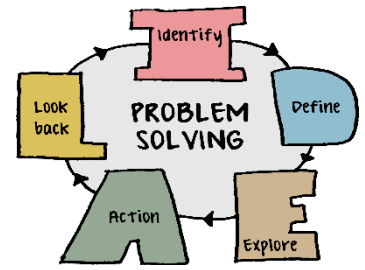


- Marie and Laura were voluntold – they had been talking to other states via NCAPPS (National Center on Advancing Person-Centered Practices and Systems).
- Laura and Marie will edit 5 and 6 and send to Jill by Friday. Jill will get it out on Monday so everyone can review and comment.  
When you send your comments please hit “reply all”.
- We talked about who we would share this information with.
  - We will put together talking points of the summary for listening sessions. Presenters will be PAS team members, and Individual Budget workgroup members. We will present to:
    - Michigan Developmental Disabilities Council: Program Committee and Full Council
    - MDHHS/BPHASA (Quarterly MDDC/BPHASA meeting)
    - Meeting with Meghan, Kristen
    - CMHAM (Community Mental Health Association of Michigan)
    - PIHP (Pre-Paid Inpatient Health Program), CMHSP (Community Mental Health Service Providers) Directors Bi-Monthly meetings
  - Put on web page too
  - Probably meet with program committee in January



### 3. Issues from Old Meetings

- **Waiver Comments** - There's still time to send comments. Provide solutions as well. **New feedback will need to be sent to [BlahaA1@michigan.gov](mailto:BlahaA1@michigan.gov) with the subject line: "Final Waiver Feedback" by **October 31, 2023.****



- When Laura was asked about the feedback being received, she said there were common themes. Things like, add specialty services music/art therapy to HAB (Habilitation) Waiver, add extra slots for children's waiver, fix home help, fix the definition of goods & services, etc.

- **Overtime** – We decided to save this for quarterly meeting with the Department. There was a webinar on the Department of Labor rules. Here is the link to the webinar: [9 2022 BHDDA and Arc Mich PCP Web Series Michigan wage and hour - YouTube](#)



- **Definition of Peers** – peers more involved – CMHs not hiring peers – Sheryl K. couldn't get any assignments – with S-D could hire peer support – how to figure out who would like services is an issue – avenue for peer mentors to let folks know they're certified and available – how can we help make this happen (PAS)? People could use their budget to hire peer support. **peer support would really be helpful for people starting S-D**



- **Meeting Accessibility** – Wi-Fi and equipment – we should have a disclaimer that if you need accommodations contact Jill – add to all meeting notices - at the ARC/M & MDHHS listening session they let people raise their hands



- **Support Brokers** – get a group together – Jan has names let's do again – Sheryl S. – Jan, & person Jan knows – Jill get

**names and do doodle – Michelle Massey-Barnes, Sheryl Stumbaugh, someone Jan’s mentoring, Saginaw and Ottawa Counties,**

- **Training Requirements – still some counties that are making people do a ton of training – bring to quarterly meeting.** Some movement toward including in requirements. Washtenaw & DWIHN

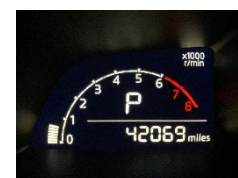


- **Show me where it says! Sheryl hands them the “Guidance” and asks them for the policy that says they don’t have to follow it.**
- **Trainings can be a Barrier to services**
- **Retention problem**
- **It’s hard to find staff and then having to wait**
- **Reciprocity? Some good/some bad.**
- **Who’s going to enforce the rules?**
- **It would be nice if everything was done the same way across the state.**
- **Enforcement of rules is an issue**

- **Budget Template – Sheryl K volunteered to help with this – ask Ottawa County (Rosalie to work on budget template) Melissa – Laura – Jill – Jan – Todd – Jill did a doodle poll**

BUDGET - MY MONTHLY CASH FLOW	
<b>INCOME</b>	
Salary	Monthly Amount
Other Income	
Portfolio Income	
<b>TOTAL</b>	
<b>FIXED EXPENSES</b>	
Rent / Mortgage	Monthly Amount
Car Payment	
Car Insurance	
Student Loan	
Gas + Electric bill	
Groceries	
Medical/Dental	
<b>Total FIXED Expenses</b>	
<b>Variable Expenses</b>	
Credit Card Payment	Monthly Amount
Restaurants	
Entertainment (drinks, bowling, etc)	
Gas (car)	
Shopping	
Laundry + Dry Cleaning	
Other Expenses	
<b>Total VARIABLE Expenses</b>	
<b>TOTAL EXPENSES (fixed +variable)</b>	
<b>TOTAL MONTHLY INCOME (after expenses)</b>	

- **Who should get mileage? Is it in the CLS budget or is it separate? Jan explained how it’s done when it’s rolled into rate. Topic for training? What is transportation and how do you get it?**



## 4. MDHHS Update

- **EVV discussion**

- A training was held for providers.
- No idea yet when there will be more training.
- Individuals and their staff will probably get direct training from their Financial Management Services (FMS) organization.
- The current start date is in March of next year, but that probably will need to change. There is a ton of work to be done.
- The Department is starting EVV for everyone except Home Help at once.



## 5. Help Desk

No activity since August.



## 6. Other

- Zoom notices – Jill will send as a series and send the reminders.
- Update Sheryl's email address – done.



## Future Meeting Dates

- 11/08/23
- 12/13/23
- 01/10/24
- 02/14/24
- 03/13/24
- 04/10/24
- 05/08/24
- 06/12/24
- 07/10/24
- 08/14/24
- 09/11/24



- 10/09/24
- 11/13/24
- 12/11/24