



8-10-22

Budget Authority Workgroup Agenda

Join Zoom Meeting

<https://us02web.zoom.us/j/83019153886>



1. Welcome

Jan Lampman, Sheryl Kuenzer, Angela Martin, Annette Downey, Todd Koopmans, Melissa Frash, Tonya Lawrence, Laura Demeuse, Heather Hallett, Stephanie Laird, Tayler McQuay, Marie Eagle, Sheryl Stumbaugh, Tedra Jackson, Jill Gerrie

2. Survey & Infographics Update – Angela

- Angela showed us the draft infographic. The chart at the bottom needed the categories fixed, which was done... thanks Courtney!
- Survey was reviewed. The survey was sent out on 8/23 and people have until 9/9 to fill it out. Survey link:

<https://bit.ly/3KiC07c>



3. Update on Ottawa Community Mental Health

- Jan, Angela, and Jill met with people from Ottawa CMH and we will be starting with them in the fall.



4. MDHHS Update – Laura



- National Center on Advancing Person-Centered Practices and Systems (NCAPPS)
 - Plugging away
 - Got more info from Colorado about their participant led advisory team
 - NCAPPS had people pick things they want to change (drivers) and then categories under that driver (sub-drivers) that they wanted to work on. There are seven or eight sub-drivers.
 - Some items being worked on include support brokers, information and assistance piece, peers, and participant led advisory Council.

- Meeting with Pre-paid Inpatient Health Plans (PIHPs), Community Mental Health Association of Michigan (CMHAM) about the Self-Directed Services Technical Requirements Implementation Guide



- At the most recent meeting language was reviewed for the lawyers, and issues began to be discussed when a couple of people said they had no problem with it.
- Information and Assistance was an issue, but then Joe Sedlock from Region 5 PIHP stepped in and told everyone that this is really informed consent that we must provide.
- Last week Laura got an email from Lawyers that seems to say they will send out notice to CMHs that they have to follow the “Guide”, but it wasn’t clear! Maybe yay! We need to see what exactly gets sent out to the field.

- When asked if there were any “Guide” changes, Laura told us that a lot of the footnotes got removed, but otherwise it should be the same.
- The January 2022 “Guide” document is current, but soon it will be updated. **Laura will let us know when it’s updated.**
- Todd would like to see self-determination in the Bill of Rights.
- Marie told us technical assistance questions and issues will go into the Frequently Asked Questions (FAQ) document and may be included in the new Self-Directed Services webinar series starting next year.
- Self-Direction Technical Requirement Implementation Guide is the official name of the “Guide”.
- The Self-Direction Technical Requirements Implementation Guide isn’t in the CMH or PIHP contracts.
- When asked if there is any discussion about adding the “Guide” to the contracts, Laura thought it might have a better chance of happening now.

➤ Six Month Authorizations in Oakland County

- Laura checked – was told there wasn’t 6-month authorization, but there’s some benefit plan attachment as a safeguard to try and catch any problems, to prevent over utilization.
- If people are experiencing something different, contact Laura.



- Annette explained that a benefit plan is an insurance idea. Sections people by their SIS scores. Those with similar scores are grouped together and may need similar services, so it is supposed to be easier to get approval for services that fall into your category.
- Jan commented that this weakens person-centered planning.
- Laura asked Sheryl S. what's really happening at the six-month mark? Sheryl S. said that people pull together their support circle, review their plan and sign a budget for next six months. Is limiting.
- Sheryl S. said there is a problem of support staff hours – using hours for the meeting instead of something needed.
- **Laura will see if she can find out more.**
- People are supposed to be meeting regularly with their supports coordinator and looking at their budgets to prevent problems in the first place.
- The Self-Direction Technical Requirements Guide clearly states the budget must be authorized for the same time period as the IPOS (individual plan of service) and by not doing so the person's control and flexibility is significantly limited.
- **Annette will take back to leadership staff to talk to Oakland Community Health Network to clarify.**

➤ Electronic Visit Verification (EVV)
Update on Geographic Tracking

- Laura checked into who did the presentation for DDC meeting and found out that



the person just read off the CMS (Center for Medicare and Medicaid) regulations.

- Michigan has held firm that they would only capture location at beginning and end of shift. Can be anywhere.
- Laura checked to make sure that will stay the same.
- The state is looking at system that will ease the amount of paperwork that will be beneficial to the field.
- Tedra said that there was no mention of what Laura talked about at the Developmental Disabilities Council meeting. The presenter did say we (Michigan) are paying a penalty for not having EVV in place and are wanting to get something in place quickly.
- There was a discussion about how EVV would work if one was on vacation.

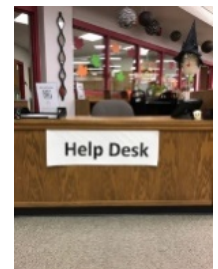
➤ S-D Conference Update – Sign up!!!! Invite your family and friends!!!



➤ Other

5. Help Desk Update - Heather

See statistics in Heather's written report attached in the email with the notes.



6. S-D Table - Jill

It has been difficult to find pictures and icons to describe each service. Rather than

Contribution Number	Category	Service	Hours	Rate	Total	Notes
000001	01	01	01	01	01	
000002	01	01	01	01	01	
000003	01	01	01	01	01	
000004	01	01	01	01	01	
000005	01	01	01	01	01	
000006	01	01	01	01	01	
000007	01	01	01	01	01	
000008	01	01	01	01	01	
000009	01	01	01	01	01	
000010	01	01	01	01	01	

review them all now, Jill will send something out asking whether pictures used work... maybe as a quiz.

7. Logic Model - Jill

Is being updated with this next year's plan.

Kellogg Logic Model	Inputs	Activities	Outputs	Short-term Outcomes	Med-term Outcomes	Long-term Outcomes	
Bennett's Hierarchy Logic Model	Inputs	Activities	Participation	Reactions	Knowledge Attitude Skills Aspirations	Practice Change	Impact

8. Other – Nothing.

9. Future Meeting Schedule – 10:30 a.m. - noon

- ☀ **09/14/22**
- ☀ **10/12/22**
- ☀ **11/09/22**
- ☀ **12/14/22**

